Managing breathlessness in advanced disease

Author: Barbara Powell^A

Breathlessness in advanced malignant and non-malignant disease is frequently chronic and refractory. It persists at rest and on minimal activity despite optimal management of the underlying disease process.

Concept of breathlessness

The terms dyspnoea ('difficult breathing'), breathlessness and shortness of breath are often used interchangeably. Breathlessness is the term most often used by patients. Other patient descriptors, such as air hunger, increased work of breathing, chest tightness and a feeling of suffocation, have been disappointing in identifying specific pathophysiologies to allow targeted intervention. Temporal patterns of breathlessness, including continuous or episodic breathlessness, with or without apparent triggers, are a current topic of research¹ in the hope that such discrimination will inform future management choices.

Breathlessness is a symptom that can only be described and interpreted by the patient.² It should be considered as distinct from the traditionally observed physiological parameters that physicians use when assessing for respiratory compromise, such as respiratory rate, oxygen saturation and the use of accessory muscles.

[Breathlessness is] a subjective experience of breathing discomfort that consists of qualitatively distinct sensations that vary in intensity. The experience derives from interactions among multiple physiological, psychological, social and environmental factors, and may induce secondary, physiological and behavioural responses.

American Thoracic Society (1999)1

Prevalence and impact

Breathlessness is common in patients with advanced life-threatening illnesses of all types. The prevalence reaches 90% in cancer, 95% in chronic obstructive pulmonary disease (COPD), 88% in cardiac failure, 80% in end-stage renal disease and 85% in advanced neurological disease.³ Both prevalence and intensity increase as death approaches.

Breathlessness causes significant suffering to patients and to carers, profoundly disrupting day-to-day functioning and causing social isolation. It can engender helplessness, be linked to thoughts of impending death and be a major trigger for hospital admission.

Author: Aconsultant in palliative medicine, LOROS Hospice, Leicester, UK

Mechanism of refractory breathlessness

Unlike the normal 'physiological' feeling of being out of breath generated in health by physical exertion (eg climbing stairs at speed), the experience of breathlessness in advanced disease is more than a simple symptom, rather a complex set of interactions between physical, psychological and emotional factors that are further modulated by an individual's past experiences, expectations and fears for the future.

It is all too easy to underestimate the experience of breathlessness and the associated suffering. The sensation of breathlessness is generated when higher cortical centres perceive what the respiratory system can provide as inadequate or unsustainable to meet the body's requirements, and the patient may perceive a significant threat to survival (Fig 1).

Recent functional neuroimaging studies have shown that breathlessness, irrespective of cause or stimulus, activates distinct areas in the limbic system.⁴ This region is rich in opioid receptors and probably generates the conscious awareness of breathlessness and the associated sensation of unpleasantness.

Assessment

Breathlessness is a subjective symptom that cannot easily be quantified, and there is no commonly agreed assessment tool.⁵ Few parameters measured in pulmonary function laboratories

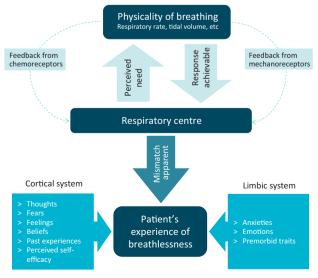


Fig 1. Mechanism of breathlessness in advanced disease.

are representative of real life, and they are too burdensome for use in patients with advanced disease states. The assessment of breathlessness should reflect patients' reporting of both severity and affective components.

When assessing any response to intervention, consideration must reflect patient-relevant outcomes. Success, therefore, may be a reduction in intensity of breathlessness, a reduction in psychological distress, an increase in activity levels or a reduction in hospital admissions.

In patients with advanced disease, there is little potential of returning to a non-breathless state. There may be a delay in the patient developing confidence in an intervention before achieving mastery of breathlessness and increased performance. Small objective increments (5.5 mm on a 100 mm visual analogue scale) can translate into meaningful improvement for patients.⁶

Treatment

Ensure that treatment for the underlying disease is optimised in the context of disease trajectory, performance status and patients' wishes. Patients with advanced cancer can develop heart failure but respond to treatment with significant improvement in symptoms. Conversely, treating a pleural effusion will not benefit a dying patient. Potentially reversible causes of breathlessness include pulmonary embolus, infection, arrhythmia, anaemia and ascites.

Evidence base for non-pharmacological treatment

Two Cochrane reviews and four systematic reviews published since 2008^{7-9} have recommended non-pharmacological approaches for intractable breathlessness associated with advanced disease. These are summarised in Table 1.

Evidence base for pharmacological treatments *Opioids*

Opioids are the mainstay of pharmacological intervention for breathlessness and multiple randomised controlled trials (RCTs) and systematic reviews^{11,12} have shown significant reductions in breathlessness with the use of oral or parenteral opioids in patients with advanced disease. Most studies have used morphine, but a class effect is assumed.

Forward positioning Fixes shoulder girdle Improves efficacy of accessory muscles Walking aid Allows forward leaning and decrease work of breathing during exercise Increases patient confidence Breathing retraining/'blow as you go' pursed-lip breathing Facial cooling/HHF/piped medical air Facial cooling/HHF/piped The respiratory centre Acupuncture Stimulation of endogenous beta-endorphin release Addresses psychological and emotional components interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Limited, but patients with COPD develop to pattern naturally, which suggests a benefit inmited, but patients with COPD develop to pattern naturally, which suggests a benefit inmited, but patients with COPD develop to pattern naturally, which suggests a benefit inmited, but patients with COPD develop to pattern naturally, which suggests a benefit inmited, but patients with COPD develop to pattern naturally, which suggests a benefit inmited, but patients with COPD is inmited but promising interventions such as CBT in advanced COPD is limited but promising	Intervention	Aim	Evidence
Lowers ventilator demand and slows respiration NMES Induces quadriceps contractions as an alternative to exercise Induces quadriceps contractions as an alternative to exercise Forward positioning Fixes shoulder girdle Improves efficacy of accessory muscles Walking aid Allows forward leaning and decrease work of breathing during exercise Increases patient confidence Breathing retraining/'blow as you go' pursed-lip breathing Facial cooling/HHF/piped medical air Facial cooling/HHF/piped Acupuncture Stimulation of endogenous beta-endorphin release Acupuncture Stimulation of endogenous beta-endorphin release Increases psychological and emotional components interventions such as CBT Promotes sombination of non-pharmacological and Preliminary results from MRC's randomisee	•	Desensitises patient	Strong for COPD
NMES Induces quadriceps contractions as an alternative to exercise Not readily available for most patient group to exercise Not readily available for most patient group to exercise Not readily available for most patient group to exercise Improves efficacy of accessory muscles Pattern naturally, which suggests a benefit Malking aid Allows forward leaning and decrease work of breathing during exercise Increases patient confidence Breathing retraining/'blow as you go' pursed-lip breathing Facial cooling/HHF/piped medical air Interrupts signals from upper airway to brainstem respiratory centre Stimulation of endogenous beta-endorphin release Limited published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomisee		Reduces deconditioning	
Forward positioning Fixes shoulder girdle Improves efficacy of accessory muscles Walking aid Allows forward leaning and decrease work of breathing during exercise Increases patient confidence Breathing retraining/'blow as you go' pursed-lip breathing medical air Interrupts signals from upper airway to brainstem respiratory centre Acupuncture Stimulation of endogenous beta-endorphin release Limited, but patients with COPD develop to pattern naturally, which suggests a benefit Moderate Moderate Much variability across literature, which hampers comparison Strong for short term Mixed for long term HHF is safe and inexpensive Acupuncture Stimulation of endogenous beta-endorphin release Limited published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomisee		Lowers ventilator demand and slows respiration	
Forward positioning Fixes shoulder girdle Improves efficacy of accessory muscles Walking aid Allows forward leaning and decrease work of breathing during exercise Increases patient confidence Breathing retraining/'blow as you go' pursed-lip breathing Facial cooling/HHF/piped medical air Interrupts signals from upper airway to brainstem respiratory centre Acupuncture Stimulation of endogenous beta-endorphin release Addresses psychological and emotional components interventions such as CBT Promotes sombination of non-pharmacological and Preliminary results from MRC's randomisee	NMES	· · · · · · · · · · · · · · · · · · ·	Strong for COPD
Improves efficacy of accessory muscles pattern naturally, which suggests a benefit during aid Allows forward leaning and decrease work of breathing during exercise Increases patient confidence Breathing Promotes more efficient breathing pattern and improved gas transfer Much variability across literature, which hampers comparison Facial cooling/HHF/piped medical air Interrupts signals from upper airway to brainstem respiratory centre Mixed for long term HHF is safe and inexpensive Acupuncture Stimulation of endogenous beta-endorphin release Limited published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomiser			Not readily available for most patient groups
Walking aid Allows forward leaning and decrease work of breathing during exercise Increases patient confidence Breathing retraining/'blow as you go' pursed-lip breathing Promotes more efficient breathing pattern and improved gas transfer Much variability across literature, which hampers comparison Facial cooling/HHF/piped medical air Interrupts signals from upper airway to brainstem respiratory centre Mixed for long term HHF is safe and inexpensive Acupuncture Stimulation of endogenous beta-endorphin release Limited published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomiser	Forward positioning	Fixes shoulder girdle	Limited, but patients with COPD develop this pattern naturally, which suggests a benefit
during exercise Increases patient confidence Breathing retraining/'blow as you go' pursed-lip breathing Facial cooling/HHF/piped medical air Acupuncture Acupuncture Addresses psychological and emotional components interventions such as CBT Much variability across literature, which hampers comparison Strong for short term Mixed for long term HHF is safe and inexpensive Limited published evidence Local experience suggests benefit Evidence for CBT in advanced COPD is limited but promising Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomisee		Improves efficacy of accessory muscles	
Breathing retraining/'blow as you go' pursed-lip breathing Facial cooling/HHF/piped medical air Facial cooling/HHF/piped medical provides combination of non-pharmacological and motional improved must be a	Walking aid		Moderate
Breathing retraining/'blow as you go' pursed-lip breathing Facial cooling/HHF/piped medical air Acupuncture Acupuncture Anxiety-reducing interventions such as CBT Anxiety-reducing interventions such as CBT Moderate Much variability across literature, which hampers comparison Strong for short term Mixed for long term HHF is safe and inexpensive Limited published evidence Local experience suggests benefit Evidence for CBT in advanced COPD is limited but promising Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomisser			
retraining/'blow as you go' pursed-lip breathing Facial cooling/HHF/piped medical air Facial cooling/HHF/piped medical signals from upper airway to brainstem medical air Facial cooling/HHF/piped medical signals from upper airway to brainstem medical air Facial cooling/HHF/piped medical signals from upper airway to brainstem medical air Firespiratory centre Mixed for long term medical published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and medical and preliminary results from MRC's randomised		Increases patient confidence	
go' pursed-lip breathing Facial cooling/HHF/piped medical air Facial cooling/HHF/piped medical air Facial cooling/HHF/piped medical air Facial cooling/HHF/piped respiratory centre Facial cooling/HHF/piped medical air Facial cooling/HHF/piped respiratory centre Facial cooling/HHF/piped medical signals from upper airway to brainstem frespiratory centre Mixed for long term medical air HHF is safe and inexpensive Limited published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomised	3	• • • • • • • • • • • • • • • • • • • •	Moderate
Facial cooling/HHF/piped medical air Interrupts signals from upper airway to brainstem respiratory centre Mixed for long term HHF is safe and inexpensive Acupuncture Stimulation of endogenous beta-endorphin release Limited published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomisee		gas transfer	
medical air respiratory centre Mixed for long term HHF is safe and inexpensive Acupuncture Stimulation of endogenous beta-endorphin release Limited published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomised			
Acupuncture Stimulation of endogenous beta-endorphin release Limited published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomised			
Acupuncture Stimulation of endogenous beta-endorphin release Limited published evidence Local experience suggests benefit Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomised			
Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomised.			
Anxiety-reducing interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning Multi-professional Provides combination of non-pharmacological and Evidence for CBT in advanced COPD is limited but promising Evidence for CBT in advanced COPD is limited but promising Promotes self-mastery and delays spiral of inactivity and deconditioning Preliminary results from MRC's randomised	Acupuncture	Stimulation of endogenous beta-endorphin release	'
interventions such as CBT Promotes self-mastery and delays spiral of inactivity and deconditioning limited but promising Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomised			
deconditioning Multi-professional Provides combination of non-pharmacological and Preliminary results from MRC's randomised		Promotes self-mastery and delays spiral of inactivity and	
	interventions such as CBI		limited but promising
breathlessness pharmacological strategies controlled trial seem positive ¹⁰	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	· · · · · · · · · · · · · · · · · · ·	Preliminary results from MRC's randomised
	breathlessness intervention clinic		controlled trial seem positive ¹⁰

electrical stimulation.

CME Palliative medicine

Opioids are proposed both to reduce the spontaneous respiratory motor response to hypercapnia and hypoxia and to modulate the central processing such that perceptual sensitivity to breathlessness is diminished. ¹³Important gaps remain in the knowledge base regarding variability in the degree of opioid responsiveness and tolerability between patients. Recent work suggests that younger patients and those who experience the greatest severity of breathlessness are most likely to benefit.

Fears around safety are common but unsubstantiated. Several studies have shown no evidence of significant opioid-induced respiratory depression or hastened death, such that their use is now recommended in advanced respiratory disease.¹⁴

Expert opinion regarding the initiation of opioids for breathlessness lies in two camps: commencement of long-acting morphine (10 mg daily)¹² vs more gradual titration using low-dose, short-acting morphine.¹⁵ Local practice

Box 1. Breathlessness in the last days of life.

- > Pharmacological management predominates as death approaches
- > Consider:
 - oxygen only if hypoxic
 - converting to the subcutaneous route if already established on regular opioids
 - morphine sulphate (5–10 mg subcutaneously over 24 hours) if opioid naïve
 - midazolam (5–10 mg subcutaneously over 24 hours)
 - further titration to the lowest effective dose

Key points

Severity of breathlessness is unrelated to measurable parameters or disease status

No single intervention is likely to relieve refractory breathlessness; aim to change perception and experience of breathlessness

The most effective regimens for palliation of breathlessness include concurrent use of non-pharmacological and pharmacological interventions

Opioids can safely reduce the subjective sensation of intractable breathlessness

Oxygen may correct hypoxia, and movement of air palliates breathlessness

KEY WORDS: Breathlessness, multi-professional approach, opioids, subjective, symptom mastery ■

in our hospital favours the second approach, starting with low-dose, short-acting morphine (1–2 mg twice daily plus 1–2 mg as required) and with judicious weekly uptitration to the minimum effective dose that improves tolerability of breathlessness and limits opioid-related adverse effects. Side effects, especially constipation, should be anticipated and managed proactively. Recent studies looking at the longer term benefits and acceptability of low-dose opioids for patients with COPD are encouraging. ¹⁵ For patients already established on opioids for pain, an increment of 25% above baseline is recommended.

Oxygen

Long-term oxygen therapy improves both survival and quality of life for patients with COPD with significant chronic hypoxia. Oxygen is often prescribed for palliation of breathlessness in the setting of other advanced disease, but the evidence base does not support this practice in the absence of hypoxia. A Cochrane review and a large RCT comparing oxygen and room air via nasal cannula showed no additional symptomatic benefit with oxygen over room air in non-hypoxic patients with malignant and nonmalignant aetiologies. ^{16–18} Movement of air across the face may be beneficial, and this can readily be achieved using a fan. Opioids have been found to be significantly better than oxygen in reducing breathlessness. ¹³

Short-burst oxygen supplementation may prevent desaturation during exercise but may not relieve breathlessness. Careful assessment of symptomatic benefit on an individual basis is recommended.

Anxiolytics

Significant interplay between breathlessness and anxiety is often present, making it difficult for patients and clinicians to distinguish the primary source of distress.

Benzodiazepines are often used for breathlessness, but the evidence base is sparse. Recent reviews identified only a non-significant trend for cancer- and non-cancer-related breathlessness.¹⁹ Two more-recent RCTs support a modest benefit of midazolam, particularly in combination with morphine.²⁰

In practice, a therapeutic trial of low-dose benzodiazepine (lorazepam 0.5–1.0 mg sublingually as required) would be cautiously recommended when anxiety is prominent and breathlessness is not amenable to non-pharmacological interventions and opioids.

Antidepressants with anxiolytic properties, such as mirtazapine and citalopram, may have a role alongside non-pharmacological interventions (Box 1).

Conclusion

Breathlessness is the subjective experience of not being able to breathe comfortably. It is a common and distressing multi-dimensional symptom. An interdisciplinary approach that considers both non-pharmacological and pharmacological measures can substantially reduce its impact for patients (Fig 2).



Fig 2. Management of breathlessness in advanced disease.

References

- Parshall MB, Schwartzstein RM, Adams L et al. An official American Thoracic Society statement: update on the mechanisms, assessment and management of dyspnea. Am J Respir Crit Care Med 2012;185:435–52.
- 2 Simon ST, Higginson I, Benalia H et al. Episodic and continuous breathlessness: a new categorization of breathlessness. J Pain Symptom Manage 2013;45:1010–29.
- 3 Solano JP, Gomes B, Higginson IJ. A comparison of symptom prevalence in far advanced cancer, aids, heart disease, chronic obstructive pulmonary disease and renal disease. J Pain Symptom Manage 2006;31:58–69.
- 4 von Leupoldt A, Sommer T, Kegat S *et al.* Dyspnoea and pain share emotion-related brain network. *Neuroimage* 2009;48:200–6.
- 5 Dorman S, Byrne A, Edwards A. Which measurement scales should we use to measure breathlessness in palliative care? A systematic review. *Palliat Med* 2007;21:177–91.
- 6 Johnson MJ, Bland JM, Oxberry SG *et al.* Clinically important differences in the intensity of chronic refractory breathlessness. *J Pain Symptom Manage* 2013;46:957–63.
- 7 Bausewein C, Booth S, Gysels M, Higginson I. Non-pharmacological interventions for use in breathlessness in the advanced stages of malignant and non-malignant diseases. *Cochrane Database Syst Rev* 2008;CD005623.
- 8 Yates P, Zhao I. Update on complex nonpharmacological interventions for breathlessness. Curr Opin Support Palliat Care 2012;6:144–52.

- 9 Booth S, Moffat C, Burkin J et al. Nonpharmacological interventions for breathlessness. Curr Opin Support Pallat Care 2011;5:77–86.
- 10 Farquhar M, Prevost T, Bentley A et al. Impact of a breathlessness intervention service on patients with advanced cancer: preliminary results of a randomised controlled trial, poster showing preliminary results. Poster presented at the 8th NCRI Cancer Conference, 4–7 November 2012, Liverpool, UK (Poster A198).
- 11 Jennings AL, Davies AN, Higgins JP et al. A systematic review of the use of opioids in the management of dyspnoea. Thorax 2002;57:939–44.
- 12 Abernethy AP, Currow DC, Frith P et al. Randomised, double blind, placebo controlled crossover trial of sustained release morphine for the management of refractory dyspnoea. BMJ 2003;327:523–28.
- 13 Mahler DA. Opioids for refractory dyspnea. Expert Rev Respir Med 2013;7:123–35.
- 4 Hallenbeck J. Pathophysiologies of dyspnea explained: why might opioids relieve dyspnea and not hasten death? Special report. J Palliat Med 2012;15:1–6.
- 15 Rocker GM, Simpson CA, Young J et al. Opioid therapy for refractory dyspnea in patients with advanced chronic obstructive pulmonary disease: patients' experiences and outcomes. CMAJ 2012;184:E497–504.
- 16 Uronis HE, McCory DC, Samsa GP et al. Symptomatic oxygen for non-hypoxaemic chronic obstructive pulmonary disease. Cochrane Database Syst Rev 2011;6:CD006429.
- 17 Uronis HE, Currow DC, McCory DC et al. Oxygen for relief of dyspnoea in mildly or non-hypoxic patients with cancer: a systematic review and meta-analysis. Br I Cancer 2008:98:294–9.
- 18 Abernathy AP, McDonald CF, Frith PA et al. Effect of palliative oxygen versus room air in relief of breathlessness in patients with refractory dyspnoea: a double-blind, randomised controlled trial. Lancet 2010;376:784–93.
- 19 Simon ST, Higginson IJ, Booth S et al. Benzodiazepines for the relief of breathlessness in advanced malignant and nonmalignant diseases in adults. Cochrane Database Syst Rev 2010;(1):CD007354.
- 20 Currow DC, Abernethy AP. Potential opioid-sparing effect of regular benzodiazepines in dyspnea: longer duration of studies needed. J Pain Symptom Manage 2010;40:e1–2.

Address for correspondence: Dr B Powell, LOROS Hospice, Groby Road, Leicester LE3 9QE. Email: barbarapowell@loros.co.uk